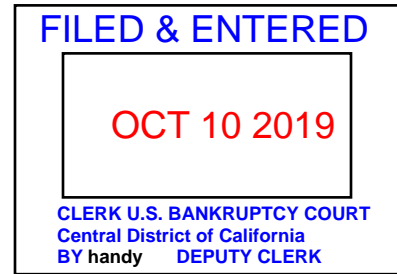


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UNITED STATES BANKRUPTCY COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA
NORTHERN DIVISION

In re

HVI CAT CANYON, INC.,

Debtor and
Debtor in Possession.

Case No. 9:19-bk-11573-MB

Chapter 11

**FINAL ORDER PURSUANT TO 11 U.S.C.
§§ 105(a) AND 363(b)
(I) AUTHORIZING DEBTORS TO (A) PAY
PREPETITION WAGES, SALARIES,
EMPLOYEE BENEFITS, AND OTHER
COMPENSATION, (B) MAINTAIN
EMPLOYEE BENEFIT PROGRAMS AND
PAY RELATED ADMINISTRATIVE
OBLIGATIONS, AND (C) PAY
PREPETITION CLAIMS OF
INDEPENDENT CONTRACTORS AND (II)
DIRECTING FINANCIAL INSTITUTIONS
TO HONOR AND PROCESS CHECKS
AND TRANSFERS RELATED TO SUCH
OBLIGATIONS [CASE DKT. 15]**

Date: October 3, 2019
Time: 10 a.m.
Ctrm: Courtroom 201
U.S. Bankruptcy Court
1415 State Street
Santa Barbara, CA 93101
Judge: Hon. Martin R. Barash

1 Upon the Motion, dated July 30, 2019 (the “Motion”)¹, of HVI Cat Canyon, Inc., as debtor
2 and debtor in possession (“Debtor”), pursuant to sections 105(a) and 363(b) of the Bankruptcy
3 Code, for an order, *inter alia*, (i) authorizing Debtor to (a) pay prepetition wages, salaries,
4 employee benefits, and other compensation, (b) maintain employee benefit programs and policies
5 and pay related administrative obligations, and (c) pay Independent Contractor Obligations, and
6 (ii) authorizing and directing all financial institutions to receive, honor, process, and pay all checks
7 and wire transfers drawn on the Debtor’s accounts related to such obligations, all as more fully set
8 forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief
9 requested therein; and consideration of the Motion and the relief requested therein being a core
10 proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to
11 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the
12 Notice Parties; and it appearing that no other or further notice need be provided; and a hearing
13 having been held on August 1, 2019, to consider the relief requested in the Motion (“Interim Hearing”),
14 after which the Court entered an Interim Order (the “Interim Order”) granting the relief requested in
15 the Motion to the extent indicated; and the Chapter 11 Case having subsequently been transferred to
16 the Bankruptcy Court for the Central District of California, Northern Division; and a subsequent
17 hearing having been held on October 3, 2019 (“Final Hearing”, with the Interim Hearing, the
18 “Hearings”), at which the Court granted the relief granted in the Interim Order on a final basis; and
19 upon the Declaration of Alex G. Dimitrijevic Pursuant to Rule 1007-2 of the Local Bankruptcy
20 Rules for the Southern District of New York, filed contemporaneously with the Motion, the record
21 of the Hearings and all of the proceedings had before the Court; and the Court having found and
22 determined that the relief sought in the Motion is in the best interests of the Debtor, its estate,
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27 ¹ Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Motion.

1 creditors, and all parties in interest, and that the legal and factual basis set forth in the Motion
2 establish just cause for the relief granted herein; and after due deliberation and sufficient cause
3 appearing therefor, it is

4 **ORDERED** that the relief granted in the Interim Order is granted on a final basis; and it is
5 further

6 **ORDERED** that this Court shall retain jurisdiction to hear and determine all matters arising
7 from or related to the implementation, interpretation, and/or enforcement of this Final ~~Interim~~
8 Order.
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23 Date: October 10, 2019



Martin R Barash
United States Bankruptcy Judge

1 APPROVED AS TO FORM AND SUBSTANCE:

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3 *[Proposed] Counsel for Official Unsecured Creditors Committee*

4 By: /s/ Maxim B. Litvak

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6 Maxim B. Litvak

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9
10 By: /s/ Evan M. Jones

11 Evan M. Jones

12 Gary Svirsky